LIAISON ALERT

AUGUST 2019

FORM 1099-R HAS MOVED TO THE ONLINE BENEFITS PORTAL

Benefit recipients who previously received their forms 1099-R electronically through taxforms.nebf.com will now access these tax documents through the NEBF's Online Benefits Portal. The last seven years of forms 1099-R will be available in the portal for members to view.

Members who have previously accessed this tax data electronically (through taxforms.nebf.com) will receive an email with instructions on how to log in to the portal.

If members have never received their 1099-R electronically, then this is the perfect time to start! Now that these forms are accessible through the Online Benefits portal, it's easier and more convenient than ever to retrieve them. Members will need to log in to the Online Benefits portal on www.nebf.com if they are currently registered or create a new account with the portal if they do not already have one. When given the option to opt in to receive paperless communications, they can elect to receive Tax Forms and Plan Documents, Notices and Communications electronically.

What else can members do through the Online Benefits Portal?

- **PRINT AN NEBF PENSION INCOME VERIFICATION LETTER**
  Once a member starts receiving benefits from NEBF, they can generate a pension income verification letter online for proof of income.
- **CHANGE THEIR ADDRESS**
  Update their information online to ensure we always have their current mailing address.
- **VIEW PLAN DOCUMENTS ONLINE**
  Important documents are stored for their reference whenever they are needed.
- **OPT IN TO GO PAPERLESS**
  Eliminate the overhead costs of printing and distributing communications and get text alerts or email notifications when new documents are available to view.

We highly recommend that all members opt in to receive all communications electronically (Tax Forms and Plan Documents, Notices and Communications, alike). This is quicker, more cost-effective for the Fund, and more convenient than snail mail — and it only takes a moment to update paperless communication preferences on the Profile tab of their portal account!

We would be incredibly grateful if you could help your members navigate this change. Please encourage members to log in to the Online Benefits Portal and take advantage of these tools available to them.

Should you have any questions or concerns, please contact the Fund office at 301-556-4300. Thank you.

FORM 1099-R HAS MOVED TO THE ONLINE BENEFITS PORTAL

Benefit recipients who previously received their forms 1099-R electronically through taxforms.nebf.com will now access these tax documents through the NEAP's Online Benefits Portal. The last seven years of forms 1099-R will be available in the portal for members to view.

Members who have previously accessed this tax data electronically (through taxforms.nebf.com) will receive an email with instructions on how to log in to the portal.

If members have never received their 1099-R electronically, then this is the perfect time to start! Now that these forms are accessible through the Online Benefits portal, it's easier and more convenient than ever to retrieve them. Members will need to log in to the Online Benefits portal on www.neap.org if they are currently registered or create a new account with the portal if they do not already have one. When given the option to opt in to receive paperless communications, they can elect to receive Tax Forms and Plan Documents, Notices and Communications electronically.

What else can members do through the Online Benefits Portal?

- **VIEW THEIR CURRENT NEAP BALANCE**
  Get a balance update between quarterly NEAP statements.
- **CHANGE THEIR ADDRESS**
  Update their information online to ensure we always have their current mailing address.
- **VIEW PLAN DOCUMENTS ONLINE**
  Important documents are stored for their reference whenever they are needed.
- **OPT IN TO GO PAPERLESS**
  Eliminate the overhead costs of printing and distributing communications and get text alerts or email notifications when new documents are available to view.

We highly recommend that all members opt in to receive all communications electronically (Tax Forms and Plan Documents, Notices and Communications, alike). This is quicker, more cost-effective for the Fund, and more convenient than snail mail — and it only takes a moment to update paperless communication preferences on the Profile tab of their portal account!

We would be incredibly grateful if you could help your members navigate this change. Please encourage members to log in to the Online Benefits Portal and take advantage of these tools available to them.

Should you have any questions or concerns, please contact the Fund office at 301-556-4300. Thank you.

CONTACT US

NEBF NEAP

IBEW Local Union Liaison
Dianna Kuster
301-556-4339

2400 Research Boulevard, Suite 500
Rockville, MD 20850

Telephone: 301-556-4300
Fax: 301-556-0100
www.nebf.com

NECA Chapter Liaison
Tina Healand
301-556-4335